



## NOTICE OF CLIENTS' TRUST ACCOUNT

TO:  
Bank name: \_\_\_\_\_

Bank address: \_\_\_\_\_

Under the provisions of ORS Chapter 59.840 through 59.996 I am the mortgage (check one)  banker  broker for  
(name of licensee) \_\_\_\_\_ .

Further, under ORS Chapter 59.935(2), I am required to maintain in Oregon a clients' trust account for the purpose of holding funds belonging to others.

With regard to the account(s) numbered \_\_\_\_\_ ,

which is(are) designated as a clients' trust account, the account(s) is(are) maintained with you as a depository for money belonging to persons other than myself and in my fiduciary capacity as a mortgage (check one)  banker  broker established by client agreements in separate documents.

Date: \_\_\_\_\_ Title: \_\_\_\_\_

Name: \_\_\_\_\_ Signature: \_\_\_\_\_

### Acknowledgement of Receipt

I, (name) \_\_\_\_\_ , a duly authorized representative of  
(financial institution name) \_\_\_\_\_ , do hereby acknowledge receipt  
of the Notice of Clients' Trust Account on (date) \_\_\_\_\_ .

Date: \_\_\_\_\_ Title: \_\_\_\_\_

Name: \_\_\_\_\_ Signature: \_\_\_\_\_

## AUTHORIZATION TO EXAMINE CLIENTS' TRUST ACCOUNT

Name of licensee: \_\_\_\_\_ Account number: \_\_\_\_\_

Financial institution: \_\_\_\_\_ Branch location: \_\_\_\_\_

Pursuant to the requirements for licensing contained in ORS 59.935(3), I hereby authorize the director of the Department of Consumer & Business Services to examine the account noted above, which is the Clients' Trust Account for the financial institution named.

Person authorized to sign on behalf of licensee:

Date: \_\_\_\_\_ Title: \_\_\_\_\_

Name: \_\_\_\_\_ Signature: \_\_\_\_\_